



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JANUARY 12, 2004
VOL. 51 NO. 05

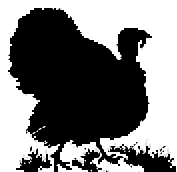
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. No trading reported. Inquiry very light. Supplies fully adequate. Parts and meats trading slow. Demand was moderate to good.

EXPORT MARKET HIGHLIGHTS

Trading centered on a moderate volume of thigh meat, balance slow. Demand was mixed, interest noted from Africa, Mexico and Russia. Offerings in a full range.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70-77
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	115
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	68-69
FROZEN TURKEYS Y TOMS 14-24#	66-70
FROZEN TURKEYS Y TOMS 24-28#	70-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	61-63	-	-	-
CENTRAL REGION 4/	60-62	-	-	-
WESTERN REGION 5/	61-64	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
--------------------	-------------------------	---------------------

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-------------------------	---------------------

16-24 LB TOMS

EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-58	-	-	-
WESTERN REGION	58-60	-	-	-

-	-	-
-	-	-
-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Branch Chief)		Fax	(515)284-4468	(Officer-In-Charge)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)	Los Angeles, CA	Voice	(213)534-1330	Jim Derby
	Recorded	(404)562-5856			Fax	(213)534-1333	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown		Recorded	(213)534-1335	
	Fax	(601)965-4661	(Southern States Area Supervisor)				

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JANUARY 2004.

Trade sentiment on fresh tom breast meat and fresh destrapped tenderloins was steady to fully steady, frozen tom breast meat and destrapped tenderloins from new production were fully steady to firm. Fresh white meat inquiry was light to fair, frozen fair to good. Offerings of fresh white meat ranged light to adequate. Frozen offerings of destrapped tenderloins and tom breast meat from new production were light and held with confidence, balance light to adequate. The market continued strong on fresh mechanically separated turkey with an active inquiry still noted. Offerings tight. Trading centered on a fair volume of frozen thigh meat for export, balance slow. Some export inquiry was noted from Africa, Mexico and Russia.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	89.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	133.09	149
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	41.04	115
DRUMSTICKS, TOM--FRESH		R	43.71	280
DRUMSTICKS, HEN		W	43.00	40
WINGS, FULL-CUT, TOM		F	43.00	18
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		W	39.50	40
WINGS, V-TYPE, HEN		W	71.00	40
NECKS, TOM		F	28.00	18
NECKS, HEN		W	25.00	40
BREASTS, B/S, TOM 3/	125.00		125.00	40
BREASTS, B/S, TOM--FRESH 3/		F	143.00	80
THIGH MEAT		W	77.63	160
THIGH MEAT--FRESH	88.00		88.00	80
BREAST TRIM MEAT				
SCAPULA MEAT		F	72.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	104.25	80
DESTRAPPED TENDERS--FRESH		F	110.00	10
WING MEAT WITH SKIN		W	66.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	22.00		22.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	42.00		42.00	80
WINGS FULL-CUT - TOMS		F	36.00	20
WINGS, V-TYPE, TOM				
TAILS		W	25.00	40
MECHANICALLY SEPARATED 4/		R	19.17	156
THIGH MEAT - FROZEN	76.00		76.00	364

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.